

# **Exhibit 58**

PRIVILEGED AND HIGHLY CONFIDENTIAL; SUBJECT TO FRE 408; DRAFT MATERIALS FOR DISCUSSION PURPOSES

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# SEARS HOLDINGS

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CASH COLLATERAL – WEEKLY BUDGET VARIANCE REPORT

**July 10, 2019**



JX 085-1

PRIVILEGED AND HIGHLY CONFIDENTIAL; SUBJECT TO FRE 408; DRAFT MATERIALS FOR DISCUSSION PURPOSES

## Weekly Cash Flow Variance to 6/29/19 Budget

(\$ in millions)	Forecast Week 1			Forecast Week 2			Total Weeks 1 - 2		
	ACT	FCST	Δ	ACT	FCST	Δ	ACT	FCST	Δ
<b>CASH RECEIPTS</b>									
Wave 3 GOB Inflows	\$0	\$0	\$ -	\$0	\$ -	\$0	\$0	\$0	\$0
Cash in Transit Proceeds	-	-	-	-	-	-	-	-	-
Cash from Israel	-	-	-	-	-	-	-	-	-
Credit Card Receivables	1	1	-	-	-	-	1	1	-
Cash in Stores	-	-	-	-	-	-	-	-	-
Real Estate Asset Sales	-	-	-	-	-	-	-	-	-
Excess Inventory Proceeds	-	-	-	-	-	-	-	-	-
ESL Closing Proceeds	-	-	-	-	-	-	-	-	-
TSA Proceeds	-	-	-	-	0	(0)	-	0	(0)
SHIP Deposit	-	-	-	-	-	-	-	-	-
Utility Deposit	-	-	-	-	-	-	-	-	-
Hoffman Estates Tax Credit	-	-	-	-	-	-	-	-	-
Calder Statue	-	-	-	-	-	-	-	-	-
Pro-Rated Rent	-	-	-	-	-	-	-	-	-
ESL Severance Assumption <sup>(1)</sup>	-	-	-	-	-	-	-	-	-
ESL 503b9 Assumption	-	-	-	-	-	-	-	-	-
Other Proceeds	0	0	-	0	-	0	0	0	0
<b>Total OldCo Receipts</b>	<b>\$1</b>	<b>\$1</b>	<b>\$ -</b>	<b>\$0</b>	<b>\$0</b>	<b>(\$0)</b>	<b>\$2</b>	<b>\$2</b>	<b>(\$0)</b>
<b>CASH DISBURSEMENTS</b>									
OldCo Accrued Payroll & Benefits	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Taxes	-	-	-	(1)	-	(1)	(1)	-	(1)
GOB Operating Costs <sup>(1)</sup>	-	-	-	-	-	-	-	-	-
Professional Fee Carve Out Funding <sup>(2)</sup>	-	-	-	(4)	(7)	4	(4)	(7)	4
Post-Petition Payables	-	-	-	-	-	-	-	-	-
503(b)(9) Claims	-	-	-	-	-	-	-	-	-
TSA Disbursements	-	-	-	-	-	-	-	-	-
Franchise Tax	-	-	-	-	-	-	-	-	-
Severance & WARN	(0)	(0)	-	-	-	-	(0)	(0)	-
US Trustee Fees	-	-	-	-	-	-	-	-	-
Board Fees	-	-	-	(0)	-	(0)	(0)	-	(0)
Net Prepaid Inventory Shortfall	-	-	-	-	-	-	-	-	-
Other Potential Liabilities	-	-	-	-	-	-	-	-	-
Other Liabilities and Expenses	(0)	(0)	-	(0)	-	(0)	(0)	(0)	(0)
<b>Total OldCo Disbursements</b>	<b>(\$0)</b>	<b>(\$0)</b>	<b>\$ -</b>	<b>(\$5)</b>	<b>(\$7)</b>	<b>\$3</b>	<b>(\$5)</b>	<b>(\$8)</b>	<b>\$3</b>
<b>PASS-THROUGH RECEIPTS</b>									
NewCo Payroll Remittance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NewCo Licensing Remittance	3	3	-	3	3	-	6	6	-
<b>Total Pass-Through Receipts</b>	<b>\$3</b>	<b>\$3</b>	<b>\$ -</b>	<b>\$3</b>	<b>\$3</b>	<b>\$ -</b>	<b>\$6</b>	<b>\$6</b>	<b>\$ -</b>
<b>PASS-THROUGH DISBURSEMENTS</b>									
NewCo Payroll	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Licensing Payments For NewCo	(3)	(3)	-	(3)	(3)	-	(6)	(6)	-
<b>Total Pass-Through Disbursements</b>	<b>(\$3)</b>	<b>(\$3)</b>	<b>\$ -</b>	<b>(\$3)</b>	<b>(\$3)</b>	<b>\$ -</b>	<b>(\$6)</b>	<b>(\$6)</b>	<b>\$ -</b>
<b>Net Cash Flow</b>	<b>1</b>	<b>1</b>	<b>-</b>	<b>(4)</b>	<b>(7)</b>	<b>3</b>	<b>(3)</b>	<b>(6)</b>	<b>3</b>
<i>Beginning Available Cash</i>	<i>\$68</i>	<i>\$68</i>	<i>\$ -</i>	<i>\$69</i>	<i>\$69</i>	<i>\$ -</i>	<i>\$68</i>	<i>\$68</i>	<i>\$ -</i>
<i>Change In Available Cash</i>	<i>1</i>	<i>1</i>	<i>-</i>	<i>(4)</i>	<i>(7)</i>	<i>3</i>	<i>(3)</i>	<i>(6)</i>	<i>3</i>
<i>Ending Available Cash</i>	<i>\$69</i>	<i>\$69</i>	<i>\$ -</i>	<i>\$65</i>	<i>\$62</i>	<i>\$3</i>	<i>\$65</i>	<i>\$62</i>	<i>\$3</i>
<b>ENDING CASH BALANCES</b>									
OldCo Operating Accounts	\$13	\$13	\$ -	\$8	\$5	\$3	\$8	\$5	\$3
Consignment Accounts	4	4	-	4	4	-	4	4	-
Wind-Down Account	53	53	-	53	53	-	53	53	-
Professional Fee Carve Out Account	68	68	-	72	72	(1)	72	72	(1)
<b>Total Cash</b>	<b>\$137</b>	<b>\$137</b>	<b>\$ -</b>	<b>\$137</b>	<b>\$135</b>	<b>\$2</b>	<b>\$137</b>	<b>\$135</b>	<b>\$2</b>

PRIVILEGED AND HIGHLY CONFIDENTIAL; SUBJECT TO FRE 408; DRAFT MATERIALS FOR DISCUSSION PURPOSES

## Week 2 Budget Variance Report – Commentary

- The weekly actual amounts are measured against the 6/29/19 budget

### Receipts

- Receipts for the week were ~\$30k lower primarily due to timing
- The estate did not receive ~\$250k of TSA proceeds not budgeted for the week due to timing
- The estate received ~\$210k from Alight and ~\$10k from store deposits

### Disbursements

- For the week, the estate disbursed ~\$2.8mm less than what was anticipated in the budget primarily related to timing
- The estate disbursed ~\$3.7mm more related to funding the professional fee carve out than what was expected under the budget due to timing
- The estate disbursed ~\$650k related to sales tax
- The estate disbursed ~\$100k more than anticipated in the budget due to timing on board fees
- The estate disbursed ~\$80k for other liabilities and expenses

### Net Cash Flow

- Net cash flow for the two week period of weeks 1-2 equaled (\$4.3mm), which is below the budgeted (\$7.1mm) due primarily to timing

PRIVILEGED AND HIGHLY CONFIDENTIAL; SUBJECT TO FRE 408; DRAFT MATERIALS FOR DISCUSSION PURPOSES

## Week 1 Budget Variance Report – Commentary

- The weekly actual amounts are measured against the 6/29/19 budget

### Receipts

- Given the new locked forecast for the week, there were no differences in receipts

### Disbursements

- Given the new locked forecast for the week, there were no differences in disbursements

### Net Cash Flow

- Net cash flow for week 1 equaled \$1.2mm, which is in line with the budgeted \$1.2mm

PRIVILEGED AND HIGHLY CONFIDENTIAL; SUBJECT TO FRE 408; DRAFT MATERIALS FOR DISCUSSION PURPOSES

## Weekly Cash Flow Budget – Base Case (as budgeted on 6/29/19)

Retail Month	February				March				April				May				June				July				August				Sep	Oct	Nov	Dec	Total	
Budget Week	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29					
Forecast / Actual	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	FCST	FCST	FCST	FCST	FCST	FCST	FCST	FCST	FCST					
Week Ending	2/16	2/23	3/2	3/9	3/16	3/23	3/30	4/6	4/13	4/20	4/27	5/4	5/11	5/18	5/25	6/1	6/8	6/15	6/22	6/29	7/6	7/13	7/20	7/27	8/3	8/10	8/17	8/24	8/31					
CASH RECEIPTS																																		
Wave 3 GOB Inflows	\$5	\$17	\$14	\$11	\$9	\$2	\$0	\$0	(\$0)	\$0	\$0	(\$0)	\$0	\$0	(\$0)	\$0	\$0	\$0	\$0	\$0	\$-	\$0	\$-	\$-	\$-	\$9	\$-	\$-	\$-	\$-	\$-	\$-	\$69	
Cash In Transit Proceeds	9	-	-	-	-	-	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	20	-	-	-	-	-	-	32		
Cash from Israel	-	-	-	-	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3		
Credit Card Receivables	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13	-	-	1	-	0	-	-	-	-	-	-	-	-	-	15		
Cash In Stores	9	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9		
Real Estate Asset Sales	-	4	5	-	-	-	-	-	3	-	2	2	-	-	-	-	1	-	0	-	-	1	-	-	-	19	-	-	-	-	-	37		
Excess Inventory Proceeds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6	-	-	-	-	-	6		
ESL Closing Proceeds	35	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	35		
TSA Proceeds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1		
SHIP Deposit	-	-	-	5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0	-	0	-	-	-	-	-	-	-	5		
Utility Deposit	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5		
Hoffman Estates Tax Credit	-	-	-	-	-	-	-	-	-	-	-	-	-	3	-	-	-	-	-	-	-	-	-	-	10	-	-	-	-	-	-	10		
Calder Statue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4	-	-	-	4		
Pro-Rated Rent	-	-	-	-	-	5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	16		
ESL Severance Assumption <sup>(1)</sup>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13	-	13		
ESL 503b9 Assumption	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	139	-	139	
Other Proceeds	-	-	-	-	-	-	-	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	
Total OldCo Receipts	\$58	\$22	\$19	\$15	\$13	\$2	\$8	\$0	\$3	\$0	\$2	\$2	\$0	\$3	\$1	\$0	\$15	\$0	\$0	\$0	\$0	\$2	\$0	\$13	\$66	\$-	\$-	\$-	\$4	\$-	\$152	\$-	\$-	\$401
CASH DISBURSEMENTS																																		
OldCo Accrued Payroll & Benefits	(\$29)	(\$14)	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	(\$42)		
Taxes	-	(5)	(7)	-	(0)	(4)	-	-	(0)	(0)	(0)	(2)	-	-	(0)	(0)	(0)	(0)	-	-	-	-	-	-	-	-	-	-	-	-	-	(19)		
GOB Operating Costs <sup>(1)</sup>	-	-	(6)	(6)	(3)	(1)	(3)	(4)	-	-	-	(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(26)		
Professional Fee Carve Out Funding <sup>(2)</sup>	-	-	(20)	-	(15)	-	(7)	-	-	-	-	-	-	(19)	(1)	(8)	-	(2)	(2)	-	(7)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(6)	(5)	-	(107)		
Post-Petition Payables	-	-	-	-	-	-	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(13)	-	-	-	-	-	-	(14)		
503(b)(9) Claims	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(181)	-	(181)		
TSA Disbursements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(1)	-	-	-	-	-	-	-	-	(1)		
Franchise Tax	-	-	-	(0)	-	-	-	-	-	-	-	-	-	-	-	-	-	(1)	-	-	-	(2)	-	-	-	-	-	-	-	-	-	(3)		
Severance & WARN	-	-	-	-	-	(1)	-	-	(1)	(1)	(8)	-	-	-	-	-	-	(0)	(0)	(0)	-	(1)	-	-	-	-	-	-	-	-	-	(13)		
US Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	(0)	(2)	-	-	-	-	-	-	-	-	-	-	-	(1)	-	-	-	-	(1)	-	(3)		
Board Fees	-	-	-	(0)	-	(0)	-	(0)	(0)	-	-	(0)	-	-	-	-	(0)	-	-	-	-	-	(1)	-	(0)	-	(0)	(0)	(0)	(0)	(0)	(2)		
Net Prepaid Inventory Shortfall	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(55)	-	(55)		
Other Potential Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(10)		
Other Liabilities and Expenses	(1)	(0)	(0)	-	(0)	(1)	-	(0)	(3)	(1)	-	(1)	(0)	(1)	(0)	(0)	(0)	(0)	(0)	(0)	-	-	-	-	-	(10)	-	-	-	-	-	(9)		
Total OldCo Disbursements	(\$29)	(\$19)	(\$33)	(\$6)	(\$18)	(\$7)	(\$10)	(\$4)	(\$4)	(\$2)	(\$9)	(\$6)	(\$2)	(\$20)	(\$2)	(\$8)	(\$0)	(\$3)	(\$3)	(\$0)	(\$7)	(\$7)	(\$2)	(\$3)	(\$25)	(\$2)	(\$2)	(\$2)	(\$2)	(\$6)	(\$241)	(\$0)	(\$0)	(\$486)
PASS-THROUGH RECEIPTS																																		
NewCo Payroll Remittance	\$5	\$11	\$26	\$23	\$28	\$24	\$27	\$23	\$23	\$29	\$33	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$276		
NewCo Licensing Remittance	5	3	3	3	3	4	4	3	3	3	4	3	4	5	3	4	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	104		
Total Pass-Through Receipts	\$10	\$14	\$29	\$26	\$31	\$27	\$31	\$26	\$26	\$32	\$29	\$37	\$3	\$4	\$5	\$3	\$4	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$380	
PASS-THROUGH DISBURSEMENTS																																		
NewCo Payroll	(\$5)	(\$11)	(\$26)	(\$23)	(\$28)	(\$24)	(\$27)	(\$23)	(\$23)	(\$29)	(\$33)	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	(\$276)		
Licensing Payments For NewCo	(5)	(3)	(3)	(3)	(3)	(4)	(4)	(3)	(3)	(3)	(4)	(3)	(4)	(5)	(3)	(4)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(104)		
Total Pass-Through Disbursements	(\$10)	(\$14)	(\$29)	(\$26)	(\$31)	(\$27)	(\$31)	(\$26)	(\$26)	(\$32)	(\$29)	(\$37)	(\$3)	(\$4)	(\$5)	(\$3)	(\$4)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$380)	
Net Cash Flow																																		
	28	2	(14)	9	(5)	(5)	(2)	(4)	(1)	(2)	(6)	(5)	(2)	(17)	(1)	(8)	15	(3)	(3)	1	(7)	(5)	(2)	11	41	(2)	(2)	2	(6)	(89)	(0)	(0)	(85)	
Beginning Available Cash	\$92	\$120	\$123	\$108	\$117	\$112	\$107	\$105	\$101	\$100	\$98	\$92	\$87	\$85	\$68	\$67	\$59	\$74	\$71	\$68	\$69	\$62	\$57	\$55	\$66	\$107	\$105	\$103	\$101	\$103	\$96	\$7	\$7	\$92
Change In Available Cash	28	2	(14)	9	(5)	(5)	(2)	(4)	(1)	(2)	(6)	(5)	(2)	(17)	(1)	(8)	15	(3)	(3)	1	(7)	(5)	(2)	11	41	(2)	(2)	2	(6)	(89)	(0)	(0)	(85)	
Ending Available Cash	\$120	\$123	\$108	\$117	\$112	\$107	\$105	\$101	\$100	\$98	\$92	\$87	\$85	\$68	\$67	\$59	\$74	\$71	\$68	\$69	\$62	\$57	\$55	\$66	\$107	\$105	\$103	\$101	\$103	\$96	\$7	\$7	\$7	
ENDING CASH BALANCES																																		
OldCo Operating Accounts	\$28	\$31	\$16	\$21	\$15	\$11	\$9	\$5	\$11	\$9	\$0	\$9	\$7	\$5	\$4	\$3	\$17	\$14	\$11	\$13	\$5	\$-	\$-	\$-	\$11	\$32	\$30	\$28	\$26	\$28	\$22	\$-	\$-	\$-
Consignment Accounts	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	4	
Wind-Down Account	88	88	88	93	93	93	93	86	86	86	74	74	59	59	51	53	53	53	53	53	53	51	51	71	71	71	71	71	71	71	3	3	3	
Professional Fee Carve Out Account	111	105	109	105	114	100	96	92	89	84	86	61	54	67	68	73	72	73	69	68	72	71	70	69	68	67	66	65	64	59	-	-	-	
Total Cash	\$323	\$227	\$217	\$222	\$226	\$207	\$201	\$194	\$190	\$182	\$156	\$148	\$139	\$135	\$135	\$131	\$146	\$143	\$137	\$137	\$137	\$135	\$128	\$126	\$136	\$175	\$172	\$169	\$166	\$155	\$7	\$7	\$7	

PRIVILEGED AND HIGHLY CONFIDENTIAL; SUBJECT TO FRE 408; DRAFT MATERIALS FOR DISCUSSION PURPOSES

## Weekly Cash Flow Budget – Base Case (actualized through 7/8/19)

Retail Month	February				March				April				May				June				July				August				Sep	Oct	Nov	Dec	Total		
Budget Week	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29						
Forecast / Actual	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	ACT	FCST	FCST	FCST	FCST	FCST	FCST	FCST	FCST						
Week Ending	2/16	2/23	3/2	3/9	3/16	3/23	3/30	4/6	4/13	4/20	4/27	5/4	5/11	5/18	5/25	6/1	6/8	6/15	6/22	6/29	7/6	7/13	7/20	7/27	8/3	8/10	8/17	8/24	8/31						
CASH RECEIPTS																																			
Wave 3 GOB Inflows	\$5	\$17	\$14	\$11	\$9	\$2	\$0	\$0	(\$0)	\$0	\$0	(\$0)	\$0	\$0	(\$0)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$69		
Cash In Transit Proceeds	9	-	-	-	-	-	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	20	-	-	-	-	-	-	-	-	32		
Cash from Israel	-	-	-	-	3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3		
Credit Card Receivables	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13	-	-	-	1	-	0	-	-	-	-	-	-	-	-	-	15		
Cash In Stores	9	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9		
Real Estate Asset Sales	-	4	5	-	-	-	-	-	3	-	2	2	-	-	-	-	1	-	0	-	-	-	1	-	19	-	-	-	-	-	-	-	37		
Excess Inventory Proceeds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6	-	-	-	-	-	-	-	6		
ESL Closing Proceeds	35	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	35		
TSA Proceeds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0	0	-	-	-	-	-	-	-	-	1		
SHIP Deposit	-	-	-	5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5		
Utility Deposit	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10	-	-	-	-	-	-	-	10		
Hoffman Estates Tax Credit	-	-	-	-	-	-	-	-	-	-	-	-	-	3	-	-	-	-	-	-	-	-	-	-	3	-	-	-	-	-	-	-	6		
Calder Statue	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4	-	-	-	-	4		
Pro-Rated Rent	-	-	-	-	-	5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11	-	-	-	-	-	-	-	16		
ESL Severance Assumption <sup>(1)</sup>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13	-	-	13		
ESL 503b9 Assumption	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	139	-	-	139	
Other Proceeds	-	-	-	-	-	-	-	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	
Total OldCo Receipts	\$58	\$22	\$19	\$15	\$13	\$2	\$8	\$0	\$3	\$0	\$2	\$2	\$0	\$3	\$1	\$0	\$15	\$0	\$0	\$0	\$1	\$0	\$2	\$0	\$14	\$66	\$-	\$-	\$-	\$4	\$-	\$152	\$-	\$-	\$401
CASH DISBURSEMENTS																																			
OldCo Accrued Payroll & Benefits	(\$29)	(\$14)	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	(\$42)		
Taxes	-	(5)	(7)	-	(0)	(4)	-	-	(0)	(0)	(0)	(2)	-	-	(0)	(0)	(0)	(0)	-	(1)	-	-	-	-	-	-	-	-	-	-	-	-	(20)		
GOB Operating Costs <sup>(1)</sup>	-	-	(6)	(6)	(3)	(1)	(3)	(4)	-	-	-	(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(26)		
Professional Fee Cave Out Funding <sup>(2)</sup>	-	-	(20)	-	(15)	-	(7)	-	-	-	-	-	-	(19)	(1)	(8)	-	(2)	(2)	-	(4)	(6)	(2)	(2)	(2)	(2)	(2)	(2)	(2)	(6)	(5)	-	-	(107)	
Post-Petition Payables	-	-	-	-	-	-	(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(13)	-	-	-	-	-	-	(14)		
503(b)(9) Claims	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(181)	-	-	(181)		
TSA Disbursements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(1)	-	-	-	-	-	-	-	-	-	(1)		
Franchise Tax	-	-	-	(0)	-	-	-	-	-	-	-	-	-	-	-	-	-	(1)	-	-	-	-	(2)	-	-	-	-	-	-	-	-	-	(3)		
Severance & WARN	-	-	-	-	-	(1)	-	-	(1)	(1)	(8)	-	-	-	-	-	-	(0)	(0)	(0)	-	-	(1)	-	-	-	-	-	-	-	-	-	(13)		
US Trustee Fees	-	-	-	-	-	-	-	-	-	-	-	(0)	(2)	-	-	-	-	-	-	-	-	-	-	-	(1)	-	-	-	-	-	(1)	-	(3)		
Board Fees	-	-	-	(0)	-	(0)	-	(0)	(0)	-	-	-	-	-	-	-	-	(0)	-	-	-	(0)	(1)	-	(0)	-	(0)	(0)	(0)	(0)	(0)	(0)	(2)		
Net Prepaid Inventory Shortfall	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(55)	-	-	(55)		
Other Potential Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(10)		
Other Liabilities and Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Total OldCo Disbursements	(\$29)	(\$19)	(\$33)	(\$6)	(\$18)	(\$7)	(\$10)	(\$4)	(\$4)	(\$2)	(\$9)	(\$6)	(\$2)	(\$20)	(\$2)	(\$8)	(\$0)	(\$3)	(\$3)	(\$0)	(\$5)	(\$11)	(\$2)	(\$3)	(\$25)	(\$2)	(\$2)	(\$2)	(\$2)	(\$2)	(\$6)	(\$241)	(\$0)	(\$0)	(\$486)
PASS-THROUGH RECEIPTS																																			
NewCo Payroll Remittance	\$5	\$11	\$26	\$23	\$28	\$24	\$27	\$23	\$23	\$29	\$25	\$33	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$276		
NewCo Licensing Remittance	5	3	3	3	4	4	4	3	3	3	4	3	4	5	3	4	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	104		
Total Pass-Through Receipts	\$10	\$14	\$29	\$26	\$31	\$27	\$31	\$26	\$26	\$32	\$29	\$37	\$3	\$4	\$5	\$3	\$4	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$3	\$380		
PASS-THROUGH DISBURSEMENTS																																			
NewCo Payroll	(\$5)	(\$11)	(\$26)	(\$23)	(\$28)	(\$24)	(\$27)	(\$23)	(\$23)	(\$29)	(\$25)	(\$33)	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	\$-	(\$276)		
Licensing Payments For NewCo	(5)	(3)	(3)	(3)	(4)	(4)	(4)	(3)	(3)	(3)	(4)	(3)	(4)	(5)	(3)	(4)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(3)	(104)		
Total Pass-Through Disbursements	(\$10)	(\$14)	(\$29)	(\$26)	(\$31)	(\$27)	(\$31)	(\$26)	(\$26)	(\$32)	(\$29)	(\$37)	(\$3)	(\$4)	(\$5)	(\$3)	(\$4)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$3)	(\$380)		
Net Cash Flow	28	2	(14)	9	(5)	(5)	(2)	(4)	(1)	(2)	(6)	(5)	(2)	(17)	(1)	(8)	15	(3)	(3)	1	(4)	(9)	(2)	11	41	(2)	(2)	2	2	(6)	(89)	(0)	(85)		
Beginning Available Cash	\$92	\$120	\$123	\$108	\$117	\$112	\$107	\$105	\$101	\$100	\$98	\$92	\$87	\$85	\$86	\$67	\$59	\$74	\$71	\$68	\$69	\$65	\$56	\$54	\$66	\$106	\$104	\$102	\$100	\$102	\$96	\$7	\$7	\$92	
Change In Available Cash	28	2	(14)	9	(5)	(5)	(2)	(4)	(1)	(2)	(6)	(5)	(2)	(17)	(1)	(8)	15	(3)	(3)	1	(4)	(9)	(2)	11	41	(2)	(2)	2	2	(6)	(89)	(0)	(85)		
Ending Available Cash	\$120	\$123	\$108	\$117	\$112	\$107	\$105	\$101	\$100	\$98	\$92	\$87	\$85	\$86	\$67	\$59	\$74	\$71	\$68	\$69	\$65	\$56	\$54	\$66	\$106	\$104	\$102	\$100	\$102	\$96	\$7	\$7	\$7		
ENDING CASH BALANCES																																			
OldCo Operating Accounts	\$28	\$31	\$16	\$21	\$15	\$11	\$9	\$5	\$11	\$9	\$0	\$9	\$7	\$5	\$4	\$3	\$17	\$14	\$11	\$13	\$8	\$-	\$-	\$11	\$33	\$31	\$29	\$27	\$29	\$22	\$-	\$-	\$-		
Consignment Accounts	-	4	4	4	4	4	4	4	4	5	5	5	5	5	5	5	5	5	5	5	4	4	4	4	4	4	4	4	4	4	4	4	4		
Wind-Down Account	88	88	88	93	93	93	93	83	86	86	74	74	59	59	51	53	53	53	53	53	52	51	51	70	70	70	70	70	70	70	70	70	3		
Professional Fee Cave Out Account	11	105	109	105	114	100	96	92	89	84	86	61	54	67	68	73	72	73	69	68	72	74	73	72	71	70	69	68	67	61	-	-	3		
Total Cash	\$231	\$227	\$217	\$222	\$226	\$208	\$201	\$194	\$180	\$183	\$158	\$149	\$139	\$136	\$136	\$132	\$147	\$144	\$138	\$137	\$131	\$128	\$138	\$178	\$175	\$172	\$168	\$169	\$157	\$7	\$7	\$7	\$3		